



INSTRUCTIONAL HOURS: 3
RECOMMENDED PRE-REQUISITE(S): N/A
CO-REQUISITES: N/A
APPROVED FOR USE IN ACADEMIC SEMESTERS: 2013-2014

COURSE DESCRIPTION:

Learn about types of wills, their contents, codicils, and guardianship. A living will is critical in the event you become physically or mentally incapacitated. A living will gives you the opportunity to control the course of your medical treatment. An enduring power of attorney lets you specify who will handle your affairs and look after your assets. Avoid costly court costs for your family by taking this course.

RATIONALE:

To gain an understanding of the options available when planning your estate.

COURSE DELIVERY:

The course content will be presented through a blend of instructional methods which may include lecture, discussion, independent study, and hands-on activities.

LEARNING OBJECTIVES/OUTCOMES:

Upon successful completion of this course, the student will have a clearer understanding of the answers to the following questions:

- What is the purpose of Estate Planning?
- What is a Will?
- What Capacity is Needed to Make a Will?
- What Information is Needed to Make A Will?
- What are Beneficiaries?
- What is an Executor and/or an Estate Trustee?
- What is Probate and is it Necessary?
- What are Some Ways to Avoid Probate Fees?
- When Should I Update my Will?
- What is a Power of Attorney?
- What is a Continuing Power of Attorney?

TOPICS

- Wills
- Holographic Wills
- Powers of Attorney for Personal Care
- Powers of Attorney for Financial Care

